

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NORTH CAROLINA  
DIVISION**

**IN RE:**

**CHAPTER 11**

**CASE NO:** \_\_\_\_\_

**DEBTOR(S)**

Check if this is an amended filing

**CHAPTER 11 POST-CONFIRMATION REPORT  
PURSUANT TO THE ORDER CONFIRMING PLAN**

**REPORTING PERIOD COVERED:** \_\_\_\_\_

**DATE PLAN CONFIRMED:** \_\_\_\_\_

**EFFECTIVE DATE OF PLAN:** \_\_\_\_\_

**ESTIMATED CLOSING DATE:** \_\_\_\_\_

I/We declare under penalty of perjury that the information contained in this report is true and correct to the best of my/our knowledge and belief.

**DEBTOR:**

**JOINT DEBTOR:**

Printed Name: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Title (for Corporate Debtor): \_\_\_\_\_

I have read the information in this report and the information contained herein is true and correct to the best of my knowledge and belief:

**ATTORNEY FOR THE DEBTOR(S):**

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

*Penalty for making a false statement or filing a false report: Fine of up to \$500,000.00 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571*

## **PAYMENTS TO CREDITORS**

Class 1 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 2 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 3 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 4 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 5 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 6 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 7 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 8 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 9 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 10 – (Creditor(s) in this Class: \_\_\_\_\_)

(a) Date payments commence to this Class: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  Collateral Sold/Surrendered,  
 Unsecured Creditor Treatment,  No Claim Owed,  Third Party Obligation

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to this Class?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

## PAYMENTS TO NON-CLASSIFIED CLAIMS

Check if this form is not applicable to the Debtor(s)

A.) Name of Claimants: \_\_\_\_\_

(a) Date payments commence to these creditors: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  No Claim Owed

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to these creditors?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

B.) Name of Claimants: \_\_\_\_\_

(a) Date payments commence to these creditors: \_\_\_\_\_

(b) No payments due (if applicable):  Paid in Full,  No Claim Owed

(c) Payments are  Monthly,  Quarterly,  Bi-Annually,  Annually,  Other

(d) Total amount required to be paid this Quarter: \_\_\_\_\_

(e) Total amount paid this Quarter: \_\_\_\_\_

(f) Is the Debtor in compliance with the Plan with regards to these creditors?  Yes  No

(g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

## PROPERTY SALE REPORT

(a) Does the Plan propose the sale or transfer of property?  Yes  No

(b) If Yes, please complete the following chart:

Description of Property	Date Property Must be Sold	Date Property Sold

(c) If the Debtor sold property during the quarter, please complete the following chart:

Description of Property Sold	Date Property Sold	Gross Sale Proceeds	Net Sale Proceeds Paid to Debtor



## **PAYMENTS TO PROFESSIONALS**

Please list any and all payments made to any and all professionals (e.g., attorney, accountant, realtor, etc.) during the reporting period, not otherwise disclosed in this report.

<b>Name of Professional</b>	<b>Date Payment Made</b>	<b>Amount Paid to Professional</b>

## **MATTERS PENDING**

What other specific matters does the Court need to resolve prior to closing the case (e.g., adversary proceedings, claim disputes, filing fee applications, etc.)? Please indicate the nature of each matter, and an estimated time frame that these matters will be resolved:

# CHAPTER 11 QUARTERLY FEES

**DISBURSEMENTS INCLUDE:** Sum total of all disbursements from all of the Debtor's bank accounts – **and** – payments made on behalf of the Debtor. Disbursements do not include transfers between the Debtor's accounts. Quarterly fees are not prorated.

**Calculating the Fee:** Use the table at the bottom of the page to compute the Amount of Fee Due for each quarter. Payment of quarterly fees should be submitted to Debtor's attorney, and then Debtor's attorney should submit the payment through [www.pay.gov](http://www.pay.gov).

	<u>Disbursements made by Debtor</u>	+	<u>Disbursements made on behalf of Debtor</u>
Disbursements for _____	_____		_____
Disbursements for _____	_____		_____
Disbursements for _____	_____		_____
<b><u>TOTAL:</u></b>	_____		_____
<b><u>TOTAL DISBURSEMENTS:</u></b> _____			
<b><u>AMOUNT OF QUARTERLY FEE DUE:</u></b> _____ *			

TOTAL QUARTERLY DISBURSEMENTS	QUARTERLY FEE
\$0.00 to \$62,624.00	\$250.00
\$62,625.00 to \$999,999.00	Quarterly disbursements multiplied by 0.004
\$1,000,000.00 to \$31,249,937.00	Quarterly disbursements multiplied by 0.008
\$31,249,938.00 or more	\$250,000.00

\* *The Amount of Quarterly Fee Due should be rounded to whole dollars. For amounts \$0.50 and above, round up to the next whole dollar. For amounts under \$0.50, round down.*