

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
DIVISION**

IN RE:

CHAPTER 11

CASE NO: _____

DEBTOR(S)

Check if this is an amended filing

**MONTHLY REPORT OF INDIVIDUAL DEBTOR IN
POSSESSION/TRUSTEE**

DATE PETITION WAS FILED: _____

REPORTING PERIOD COVERED: _____

I/We declare under penalty of perjury that the information contained in this report is true and correct to the best of my/our knowledge and belief.

DEBTOR:

JOINT DEBTOR:

Printed Name: _____

Printed Name: _____

Date: _____

Date: _____

Signature: _____

Signature: _____

I have read the information in this report and the information contained herein is true and correct to the best of my knowledge and belief:

ATTORNEY FOR THE DEBTOR(S):

Printed Name: _____

Date: _____

Signature: _____

7.) Did the Debtor deposit all sources of income into the DIP bank accounts this reporting period? Yes No

If the Debtor checked **no**, please detail where the estate funds were deposited, or (if not deposited), how the funds were disbursed:

8.) Did the Debtor pay any professionals (e.g., attorney or accountant) without prior Court approval this reporting period? Yes No

If the Debtor checked **yes**, please complete the chart below:

Name of Professional	Amount Paid

9.) Did the Debtor sell or transfer any property without prior Court approval during this reporting period? Yes No

If the Debtor checked **yes**, please provide additional information regarding the property that was sold or transferred:

10.) Did any person or entity pay any expenses or costs on behalf of the Debtor during this reporting period? Yes No

If the Debtor checked yes, please list all expenses paid on behalf of the Debtor, including the name of the person or entity who made the payments:

PART B: SUMMARY OF CASH RECEIPTS AND DISBURSEMENTS

NATURE/TYPE OF ACCOUNT: Checking Account (Last 4 Digits:)
 Savings Account (Last 4 Digits:)
 (Last 4 Digits:)
 Cash Activity

AMOUNT:

- | | | |
|--|----|--|
| 1. CASH BALANCE FROM PREVIOUS MONTH'S REPORT: | \$ | |
| 2. TOTAL INCOME/TRANSFERS/UNCLEARED:
[On following page- <i>EXHIBIT 1</i>
- provide a description of the source and amount] | \$ | |
| 3. TOTAL EXPENSES/TRANSFERS/UNCLEARED:
[On following page- <i>EXHIBIT 2</i>
- provide a description of the disbursements] | \$ | |
| 4. ENDING RECONCILED BALANCE: | \$ | |

SUMMARY OF BANK ACCOUNT INFORMATION

- | | | |
|-----------------------------------|------|--|
| 5. ENDING BANK BALANCE: | \$ | |
| 6. <u>PLUS</u> UNCLEARED DEPOSITS | \$ | |
| 7. <u>LESS</u> UNCLEARED CHECKS | \$ | |
| 8. ENDING RECONCILED BALANCE: | * \$ | |

*If item #4 differs from item #8, please explain:

EXHIBIT 1

DESCRIPTION/ITEMIZATION OF INCOME (Last 4 Digits of Acct # _____)

INCOME:	AMOUNT:
Salary & Wages	\$ _____
Rental Income	\$ _____
Pension & Retirement Income	\$ _____
Social Security & VA Disability	\$ _____
Borrowing by Debtor(s) (list sources below): (a) _____ (b) _____ (c) _____	(list amounts below): (a) _____ (b) _____ (c) _____ Total = \$ _____
Transfers from other accounts (list last 4 digits of account numbers below): (a) _____ (b) _____ (c) _____	(list amounts below): (a) _____ (b) _____ (c) _____ Total = \$ _____
Other forms of income/deposits (list sources below): (a) _____ (b) _____ (c) _____	(list amounts below): (a) _____ (b) _____ (c) _____ Total = \$ _____

➔ *TOTAL = \$ _____

*Total equals item #2 (TOTAL INCOME/TRANSFERS) on Part B.

EXHIBIT 2

DESCRIPTION/ITEMIZATION OF EXPENSES (Last 4 Digits of Acct # _____)

EXPENSES:	AMOUNT:
Mortgage (Primary Residence)	\$
Vehicle Loans	\$
Other Secured Debt	\$
Residential Lease	\$
Vehicle Lease	\$
Taxes (Income, Property, Etc.)	\$
Alimony & Child Support	\$
Utilities (Telephone, Electricity, Water, Other)	\$
Real Property Insurance Premiums	\$
Vehicle Insurance Premiums	\$
Life and Health Insurance Premiums	\$
Food (Groceries, Dining Out, Etc.)	\$
Recreation/Entertainment/Travel	\$
Medical (Doctor, Prescriptions, Etc.)	\$
Personal Care	\$
Clothing	\$
Gifts	\$
Donations (Charity, Tithing, Etc.)	\$
Transportation Costs (e.g., fuel, tolls, parking)	\$
Vehicle Maintenance and Repairs Costs	\$
Household Supplies	\$
Real Property Repairs and Maintenance Costs	\$
Tuition/Education Costs	\$
Professional Fees (e.g., Attorney, Accountant)	\$
Quarterly Fees	\$
Cash Withdrawals (Itemize on Separate Part B)	\$
Transfers to other accounts (list last 4 digits of account numbers below): (a) _____ (b) _____ (c) _____	(list amounts below): (a) _____ (b) _____ (c) _____ Total = \$
Other (PROVIDE ATTACHMENT)	\$

➔ *TOTAL = \$ _____

*Total equals item #3 (TOTAL EXPENSES/TRANSFERS) on Part B.

PART C: STATUS OF PAYMENTS TO SECURED CREDITORS

Instructions: List all secured creditors and collateral descriptions, regardless if payments are made

Check if this form is not applicable to the Debtor(s)

Creditor Name:	
Description of Collateral:	
Amount Paid this Month:	
Payment Pursuant to Bankruptcy Court Order?	
Creditor Name:	
Description of Collateral:	
Amount Paid this Month:	
Payment Pursuant to Bankruptcy Court Order?	
Creditor Name:	
Description of Collateral:	
Amount Paid this Month:	
Payment Pursuant to Bankruptcy Court Order?	
Creditor Name:	
Description of Collateral:	
Amount Paid this Month:	
Payment Pursuant to Bankruptcy Court Order?	

PART D: STATUS OF PAYMENTS TO LESSORS

Instructions: List all lessors and description of leased property, regardless if payments are made

Check if this form is not applicable to the Debtor(s)

Lessor Name:	
Description of Leased Property:	
Amount Paid this Month:	
Is Lease Current?	
 	
Lessor Name:	
Description of Leased Property:	
Amount Paid this Month:	
Is Lease Current?	
 	
Lessor Name:	
Description of Leased Property:	
Amount Paid this Month:	
Is Lease Current?	
 	
Lessor Name:	
Description of Leased Property:	
Amount Paid this Month:	
Is Lease Current?	
 	

PART F: CHAPTER 11 QUARTERLY FEES

DISBURSEMENTS INCLUDE: Sum total of all disbursements from all of the Debtor's bank accounts – **and** – payments made on behalf of the Debtor. Disbursements do not include transfers between the Debtor's accounts. Quarterly fees are not prorated.

Calculating the Fee: Use the table at the bottom of the page to compute the Amount of Fee Due for each quarter. Payment of quarterly fees should be submitted to Debtor's attorney, and then Debtor's attorney should submit the payment through www.pay.gov.

	<u>Disbursements made by Debtor</u>		<u>Disbursements made on behalf of Debtor</u>
Disbursements for _____	_____	+	_____
Disbursements for _____	_____	+	_____
Disbursements for _____	_____	+	_____
<u>TOTAL:</u>	_____	+	_____
<u>TOTAL DISBURSEMENTS:</u> _____			
<u>AMOUNT OF QUARTERLY FEE DUE:</u> _____ *			

TOTAL QUARTERLY DISBURSEMENTS	QUARTERLY FEE
\$0.00 to \$62,624.00	\$250.00
\$62,625.00 to \$999,999.00	Quarterly disbursements multiplied by 0.004
\$1,000,000.00 to \$31,249,937.00	Quarterly disbursements multiplied by 0.008
\$31,249,938.00 or more	\$250,000.00

* *The Amount of Quarterly Fee Due should be rounded to whole dollars. For amounts \$0.50 and above, round up to the next whole dollar. For amounts under \$0.50, round down.*