

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA**

IN RE:

CASE NO:

**CHAPTER 11 POST-CONFIRMATION REPORT
PURSUANT TO THE ORDER CONFIRMING PLAN**

DATE PLAN CONFIRMED: _____

EFFECTIVE DATE OF PLAN: _____

ESTIMATED CLOSING DATE: _____

We declare under penalty of perjury that the information contained in this report is true and correct to the best of our knowledge and belief.

Respectfully submitted this _____, day of _____

DEBTOR:

JOINT DEBTOR:

Signature: _____

Signature: _____

Date: _____

Date: _____

Title (if applicable): _____

I have read the information in this report, and the information contained herein is true and correct to the best of my knowledge and belief:

ATTORNEY FOR THE DEBTOR:

Signature: _____

Date: _____

Penalty for making a false statement or filing a false report: Fine of up to \$500,000.00 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571

I.) PAYMENTS TO CREDITORS –

Class 1:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 2:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 3:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 4:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 5:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 6:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 7:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 8:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 9:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 10:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Please see the attached addendum for Classes 11 through 20 (if applicable)

II.) SALE OF PROPERTY –

(a) Does the Plan propose the sale or transfer of property? Yes No

(b) If Yes, please complete the following chart:

Description of Property	Date Property Must be Sold	Date Property Sold

(c) If the Debtor sold property during the quarter, please complete the following chart:

Description of Property Sold	Funds Disbursed by or on behalf of Debtor
	\$
	\$
	\$
	\$
	\$
	\$

III.) MATTERS PENDING –

What other specific matters does the Court need to resolve prior to closing the case (e.g., adversary proceedings, claim disputes, filing fee applications, etc.)? Please indicate the nature of each matter, and an estimated time frame that these matters will be resolved:

CHAPTER 11 QUARTERLY FEES

DISBURSEMENTS INCLUDE: Sum total of all disbursements from all bank accounts – **and** – payments made on behalf of the debtor. Disbursements do not include transfers between the Debtor's accounts. Quarterly fees are not prorated.

Calculating the Fee: Use the table on the following page to compute the Amount of Fee Due for each quarter. Payment of quarterly fees should be submitted to Debtor's attorney, and then Debtor's attorney should submit the payment through **www.pay.gov**.

1st Quarter

Disbursements for January, 20_____ : _____

Disbursements for February, 20_____ : _____ Amount of Fee Due: _____

Disbursements for March, 20_____ : _____ Amount Paid: _____

Total Disbursements for the 1st Quarter: _____

2nd Quarter

Disbursements for April, 20_____ : _____

Disbursements for May, 20_____ : _____ Amount of Fee Due: _____

Disbursements for June, 20_____ : _____ Amount Paid: _____

Total Disbursements for the 2nd Quarter: _____

3rd Quarter

Disbursements for July, 20_____ : _____

Disbursements for August, 20_____ : _____ Amount of Fee Due: _____

Disbursements for September, 20_____ : _____ Amount Paid: _____

Total Disbursements for the 3rd Quarter: _____

4th Quarter

Disbursements for October, 20_____ : _____

Disbursements for November, 20_____ : _____ Amount of Fee Due: _____

Disbursements for December, 20_____ : _____ Amount Paid: _____

Total Disbursements for the 4th Quarter: _____

Total Disbursement for the Quarter	Amount of Fee Due
\$0 to \$14,999.00	\$325
\$15,000.00 to \$74,999.99	\$650
\$75,000.00 to \$149,999.99	\$975
\$150,000.00 to \$224,999.99	\$1,625
\$225,000.00 to \$299,999.99	\$1,950
\$300,000.00 to \$999,999.99	\$4,875
\$1,000,000.00 to \$1,999,999.99	\$6,500
\$2,000,000.00 to \$2,999,999.99	\$9,750
\$3,000,000.00 to \$4,999,999.99	\$10,400
\$5,000,000.00 to \$14,999,999.99	\$13,000
\$15,000,000.00 to \$29,999,999.99	\$20,000
\$30,000,000.00 or more	\$30,000

ADDENDUM TO POST-CONFIRMATION REPORT

Class 11:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 12:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 13:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 14:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 15:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 16:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 17:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 18:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 19:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current:

Class 20:

- (a) Creditor(s) in this Class: _____
- (b) Date payments commence to this Class: _____
- (c) Payments are Monthly, Quarterly, Bi-Annually, Annually, Other
- (d) Total amount required to be paid this Quarter: _____
- (e) Total amount paid this Quarter: _____
- (f) Is the Debtor in compliance with the Plan with regards to this Class? Yes No
- (g) If the Debtor has not made all required payments, please provide specific details regarding the number of payments missed and when the Debtor intends to bring the payments current: